## **Alliant HQIC Quality Leader Summit**



Donna Cohen, RN, BSN, CCM Karen Holtz, MT (ASCP), MS, CPHQ

January 17, 2023



ospital Quality Improvement Contractors ENTERS FOR MEDICARE & MEDICAID SERVICES QUALITY IMPROVEMENT & INNOVATION GROU

## Agenda

- Welcome
- HQIC Overview and Goals
- Performance Measures
- Hot Topic: Patient and Family Engagement
- Educational Events and Resources
- Value and Impact of HQIC
- Q&A/Wrap Up



#### Alliant HQIC Moderators



Donna Cohen, RN, BSN, CCM Director, Quality Projects Karen Holtz, MT (ASCP), MS, CPHQ Education and Training Lead



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#### HQIC Overview

- Four-year program active until October 2024
- Supports small, rural and critical access hospitals and facilities that care for vulnerable and underserved patients
- Enrolled hospitals = 147
  - 13 states
  - 41% rural hospitals
  - 48% critical access hospitals (CAHs)



#### Enrolled Hospitals by State and Partner

as of January 1, 2023



## Areas of Focus

#### **Patient Safety**

- Opioid Stewardship
- Adverse Drug Events (opioids, anti-coag, glycemic)
- CLABSI
- CAUTI
- C. diff/MRSA
- Sepsis
- Pressure Injuries
- Readmissions

#### Other

- COVID-19 and/or public health emergencies
- Health disparities and health equity
- Patient and family engagement (PFE)
  - Leadership engagement



## HQIC Evaluation Metrics and Goals By 2024\*

Behavioral Health Decreased Opioid Misuse	<ul> <li>Decrease opioid-related ADEs by 7%, including deaths</li> <li>Decrease opioid prescribing (&gt;90MME) by 12%</li> </ul>
Patient Safety Reduction of Harm	<ul> <li>Reduce ADEs by 13%</li> <li>Reduce all-cause harm by 9%</li> <li>Reduce Clostridioides difficile rates</li> </ul>
Care Transitions Focus on High Utilizers	• Reduce readmissions by 5%

\*For the nine Hospital Quality Improvement Contractors (HQICs)



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#### Changes in Baseline Data and Codes

- CAUTI, CLABSI and MRSA
  - Now aligns with NHSN reporting quarters
  - Baseline is Oct. 1, 2020, to Sept. 30, 2021
- Sepsis and Septic Shock and Pressure Injuries
  - Back to the original baseline of Jan. 1, 2019, to Dec. 31, 2019
- ADEs, C. diff, Readmissions
  - Baseline remains the same as Jan. 1, 2019, to Dec. 31, 2019
  - Updated codes for ADEs; trended graphs begin October 2021



## Summary HQIC Level Performance

Summary HQIC Level Performance	Based on Runnin	g RIR for Performance Period
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Measures calculated as Ratio		Measures calculated as Percentage		Measures calculated as Standardized infecti				
Measure	RIR Goal Month 30	RIR Achieved	Measure	RIR Goal Month 30	RIR Achieved	Measure	RIR Goal Month 30	RIR Act
ADE_OPIOID_RATE	5.00%	90.84%	CDIFF_RATE	6.00%	11.99%	CDC_CAUTI_ICU_I	6.00%	14.
PU_STAGE3	6.00%	-10.21%	MRSA_RATE	6.00%	3.40%	CDC_CAUTI_ICU_P	6.00%	17.
SEPSIS_MORT_2	6.00%	-17.09%	OPIOID DOSE DC	8.00%	-0.71%	CDC_CLABSI_ICU_I	6.00%	18.
SEPSIS_SHOCK	6.00%	-34.24%	READM_30D_HW	3.00%	4.99%	CDC_CLABSI_ICU_F	6.00%	5.
ADE_ANTICOAG	8.50%	-5.14%		1		CDIFF_SIR	6.00%	12.6
ADE_HYPOGLYCEMIA	8.50%	96.86%				MRSA_SIR	6.00%	-3.

RIR Goal Month 30 = Relative Improvement Rate Goal for March 2023 RIR Achieved = Relative Improvement Rate compared to baseline

Source: CMS claims as of September 2022 and NHSN as of December 2022



#### Patient and Family Engagement (PFE) Five CMS Hospital Metrics

Point of Care	<ol> <li>Implementation of a Checklist for Planned Admissions</li> <li>Implementation of a Discharge Planning Checklist</li> <li>Conducting shift change huddles and bedside reporting with patients and families</li> </ol>
Policy and Protocol	4. Designation of an accountable leader responsible for PFE
Governance	5. Active Patient and Family Advisory Committee (PFAC) or other committees where patients are represented and report to the board of directors



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## PFE #4 Accountable Leader

#### Intent

- Named hospital employee (or employees) responsible for PFE efforts at the hospital either in a full-time position or as a percentage of time within their current position
- Appropriate hospital staff and clinicians can identify the person named as responsible for PFE at the hospital

#### Ideas

- Person with knowledge and skills in Quality, HCAHPS surveys, leading teams
- Integrate the person/position into an existing department that supports patient safety, patient experience, and/or quality improvement initiatives to leverage existing resources
- Report directly to hospital leadership to elevate the critical role of PFE in the hospital



### PFE #5 PFAC

#### Intent

- Patient and Family Advisors (PFAs) from the community have been formally named as members of a PFAC or another hospital committee
- Meetings of the PFAC or another committee with the patient and family representatives scheduled and conducted
- PFAs serve on the Board, or their perspective is incorporated by a representative when making governance decisions

#### Ideas

- Board member (from the community) officially serves as the voice of the patient
- Consider hospital volunteers (gift shop)
- Ask internal staff for patients who are willing to share their story
- Move meetings to the bedside
- Integrate with health equity to reduce health disparities in your patient population



## Habersham Medical Center (GA)

- HMC is a 53-bed acute care facility in Demorest, Georgia
- Hometown of Ty Cobb, American Major League Baseball center fielder
- Hometown of Kimberly Schlapman of music group Little Big Town









## Habersham Medical Center (GA)

Priscilla Adams, RN, is the quality manager at HMC. She has worked in Quality for 10 years and was previously the case management manager.



Rachel Lewallen, RN, is the quality coordinator at HMC. She has worked in Quality for four years and was previously the acute care services manager.





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#### Journey to Restart Patient and Family Advisory Committee

- We are all in it together and personally committed to patient-centered care
- Received grant funding to participate in the H2PI course led by patient safety advocate Armando Nahum
- Started course modules in July 2022





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#### Journey to Restart Patient and Family Advisory Committee

#### **Past Lessons Learned**

- Previous PFAC consisted of family members of the PFAC Coordinator
- We have tried emailing all patients with no luck

#### **Current Practices**

- Participating in community events throughout the year. The next one is scheduled for February 9, 2023
- Hand out brochures to patients while in the hospital and at community events
- Talk one-on-one with patients and community members





#### Improvements Based on Patient Suggestions

- Too many signs around the entrances
  - We removed a few of the signs
- Front entrance locked at 5 p.m. and all weekend
  - Front doors are now open on weekends
  - Locking all doors at 9 p.m., except for the ED entrance





#### Next Steps

- Continue to recruit at community events
- Targeting Labor and Delivery patients and families
- Approached our chaplain and volunteers for help with getting patients interested in joining the PFAC
- Continue to collaborate with the compliance officer regarding complaints, compliments and suggestions



## Hanover Hospital (KS)



Brittni Oehmke, MBA, MLS (ASCP), CM Administrator





- 25-bed Critical Access Hospital
- Located in Hanover, Kansas
- Population: 700



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## Patient and Family Engagement Committee



PFE Committee active since June 2021

#### PFE TEAM MEMBERS

- Social Worker (team lead)
- Administrator
- Directors of Nursing
- Floor staff member
- Patient representative
- Hospital Board member





## Identifying 10 Metrics to Build Our Program

- 1. Planning checklist
- 2. Discharge checklist
- 3. Shift change huddles/Rounding
- 4. Finding our team leader
- 5. To get us active!
- 6. Develop structure and operations
- 7. Recruitment and onboarding
- 8. PFE evaluation OF PROGRESS
- 9. PFE education and tools
- 10. Seek and learn from patient and family perspectives





#### Successful Interventions







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### Monopolize Your Resources

- Placed board in the clinic for PUBLIC view. It contains resources for both Washington and Marshall counties.
- Created a clinical referral sheet to connect patients with social services and available resources.
- Knowledge gained from these resources provides better access to community assets.







## PFE Internal Evaluation and Progress

- Updated board to include readily available infographics
- Easier to distinguish resources
- Contains flyers and pamphlets instead of basic contact numbers
- Remains in clinic lobby in central sight







## Patient and Family Engagement on Parade

#### "NO-FIN" Compares to our "JAW-SOME" CARE!





#### Our patients "MAKO" our day!



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#### Resources and More





Of course, there were also beach balls and candy

- Shark bite kits
- Poison control information
  - Magnets
  - Coloring books
  - Pamphlets
  - Magnifier





## More Wins for PFE

- Cognitive care network with open public education event, and it was a huge success!
- Family-centered rounding
- Discharge planning tools
- Admissions checklist
- Community Education with Days of 49
- Monopolize YOUR resources BOARD
- Resource binder for staff mitigation of resources
- Updates to the ISB Welcome packet
- Mental Health First Aid course
- Hand Hygiene education in each patient room





#### Lessons Learned from CEO Perspective

- Being in a small facility, everyone wears many different hats
- Creating a culture change to include social workers, as the nursing staff was used to doing tasks by themselves
- Gained more provider involvement





## PFE Outlook for 2023

- Continue to grow the program
- Looking for a new social worker
- Diabetic community education
- Hosting community health fair





## Intersection of PFE and Health Equity

- Patients from diverse cultural and ethnic backgrounds benefit from improving equity in quality and safety
- Equity in PFE helps ensure that hospitals:
  - Consider the needs, perspectives and values of all patients and families, including those from disparate populations in the community
  - Address potential barriers, including implicit biases, language differences, communication barriers and limited health literacy
  - Implement actions that reflect what matters most to all patients at each level of hospital care (point of contact, policy and procedure, governance and public and community policy)



# Health Equity Regulatory Requirements as of Jan. 1, 2023

#### CMS

- Calendar Year (CY) 2023
   reporting period
  - Hospital Commitment to Health Equity
- Voluntary CY 23 Reporting; Mandatory in CY 24 Reporting
  - Screening for Social Drivers of Health (SDOH)
  - Screen positive rate for SDOH (no benchmarking)

#### The Joint Commission

- Designating a leader(s) to direct activities
- Assessing patients' health-related social needs and providing information about community resources and support services
- Identifying disparities in the patient population by stratifying quality and safety data using socio-demographic characteristics
- Developing a written action plan that describes how the organization will address
- Taking action when goals are not achieved



### Getting Started: Helpful Resources

- PFE Coaching Package <u>https://quality.allianthealth.org/media\_library/coaching-package-patient-family-engagement/</u>
- PFE Resources <u>https://quality.allianthealth.org/topic/patient-family-engagement-hqic/</u>
- Community Health Needs Assessment (St. Mary's Good Samaritan June 2022 <u>https://quality.allianthealth.org/wp-</u> <u>content/uploads/2022/04/HQIC-Quality-Leader-</u> <u>Summit\_061422\_FINAL\_508\_V4.pdf</u>

All resources are located on the Alliant HQIC website: <a href="https://guality.allianthealth.org/topic/hospital-guality-improvement/">https://guality.allianthealth.org/topic/hospital-guality-improvement/</a>



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## Getting Started: Helpful Resources

- Working with Patients and Families as Advisors Implementation Handbook (AHRQ): <u>https://www.ahrq.gov/sites/default/files/wysiwyg/professionals/syste</u> <u>ms/hospital/engagingfamilies/strategy1/Strat1\_Implement\_Hndbook</u> <u>508\_v2.pdf</u>
- Patient and Family Advisor Orientation Manual (AHRQ): <u>https://www.ahrq.gov/sites/default/files/wysiwyg/professionals/systems/hospital/engagingfamilies/strategy1/Strat1\_Tool\_9\_AdvisorTrain\_5</u> <u>08.pdf</u>
- Partnering with Patients and Families: A Mini Toolkit (Institute for Patient-and Family-Centered Care (IPFCC)): <a href="https://www.ipfcc.org/resources/Patient-Safety-Toolkit-04.pdf">https://www.ipfcc.org/resources/Patient-Safety-Toolkit-04.pdf</a>
- H2PI: <a href="https://www.h2pi.org/">https://www.h2pi.org/</a>



## **Educational Events**

#### Learning and Action Networks (LANs)

- Jan. 17 Patient Safety Culture and Harm Reduction
  - Breakout sessions led by different HQICs
- Feb. 28 Health Equity Framework and Action Planning
  - Featuring health equity SME at Alliant HQIC

#### Community of Practice (CoP)

- Monthly webinars hosted by Centers for Medicare & Medicaid Services (CMS) to share successes, strategies and best practices across the learning community
- Calls held on the second Thursday of every month from 1-2 p.m. ET

All events available on the Alliant HQIC website <a href="https://quality.allianthealth.org/topic/hospital-quality-improvement/">https://quality.allianthealth.org/topic/hospital-quality-improvement/</a>



## Infection Prevention

#### **Office Hours-IP Chats**

- IP Chats are <u>quarterly</u> networking events to build knowledge, share experience and provide support for hospital infection preventionists
- Hosted by Amy Ward, MS, BSN, RN, CIC, FAPIC
- Fourth Wednesday of the month
- Jan. 25 from 2-2:30 p.m. ET
- <u>https://allianthealthgroup.webex.co</u> m/allianthealthgroup/onstage/g.ph p?MTID=e721955f752b226f72876a36 e6f4efa27

#### NHSN Bite-Sized Learning Videos

- Series of bite-sized learnings for most frequently asked questions regarding CDC's NHSN database
- Topics include annual surveys, monthly reporting plans, adding new users or changing the facility administrator, facility mapping, data entry and analysis
- Watch the videos
  - <u>https://quality.allianthealth.org/medi</u> <u>a\_library/infection-prevention-</u> <u>hospital-quality-improvement-</u> <u>contractor/</u>



#### Subject Matter Experts (SMEs) Provide 1:1 Coaching



Jennifer Massey, PharmD Pharmacy and ADE Technical Adviser



Amy Ward, RN, BS, MS, CIC

Infection Prevention Specialist

Rosa Abraha, MPH Health Equity Lead



Melody Brown, MSM Care Transitions/Readmissions

Coaching Packages posted on Alliant website Update coaching packages by May 2023



#### Resources on Alliant HQIC Website

- Coaching Packages A total of 13 patient safety topics, readmissions, patient and family engagement (PFE) and health equity
- HQIC LAN Events
  - Upcoming
  - On-Demand
    - Choose a topic under On-Demand Education for slides and recordings
  - Change Paths include key takeaways and resources
- Archived newsletters News, educational events, expert insights, resources
- Success stories from enrolled hospitals



## Hospital Portal

- Link to Portal Instructions and Portal Website
- Ensure you log in with the same email address that you shared with your HQIC quality advisor
- Contact the HQIC quality advisor to share your email address to gain access
- Available Information
  - 1. Assessment Data
  - 2. Measurement Data\*
  - 3. Discussions
- Same data that quality advisor sees in Power BI



## Portal Navigation

## Evaluation Measures (Blue Navigation Icons)

- Measures reported as a Percentage
- Measures reported as a SUR

#### Monthly Monitoring Measures (Green Navigation Icons)

- Trend for Monitoring Measure (Percentage)
- Trend for Monitor Measures (Ratio)
- Trend COVID Vaccination and Narcan at DC





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# The Value and Impact of HQIC As Told by the Hospitals We Serve

- Interviewed 14 hospitals to identify the most value as well as opportunities to improve the program
- Six high-performing hospitals and eight lower-performing hospitals
- Six rural IPPS, five CAHs and three Urban Targeted
- Conducted in November 2022





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## Value and Impact - Positive Feedback

- "HQIC has given us a new perspective on the work we are doing"
- "Our Quality Advisor has been an amazing resource for coming up with new ways of approaching each subject"
- "I've used several of the Coaching Packages. I like them because of the best practices and interventions we haven't thought of"
- "Networking helps us determine what we can do better and become better caregivers"
- "I've only been in Quality for a year and a half, so all the tools and resources are helpful to me"
- "HQIC pushed us to create a Patient & Family Advisory Committee"
- "We appreciate Alliant HQIC's work with health equity"



## Opportunities and Action Plan in 2023

Opportunity	Action Plan
More streamlined website	Functional improvements to the site includes user- friendly design, diverse imagery, robust search function and additional language options. Anticipate new website in Spring 2023.
Provide patient-level data	The CMS contract agreement prevents us from sharing patient-level data.
Data lag	Data lag in Claims data is approximately four months; however, NHSN data has less data lag.
Receive health disparities data more frequently	Beginning in 2023, health disparities data will be updated every six months. Includes race and age; will include dual eligibility in Spring 2023.





- Type questions in chat
- Email us at <u>HospitalQuality@allianthealth.org</u>
- Call us at 678-527-3681





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## Wrap Up/Adjourn

- Complete the post-event poll
- Connect every six months for a Quality Leader Summit
- One-hour virtual call
- Next Call:
  - Tuesday, June 13, 2023, from 1-2 p.m. ET
  - Hot Topics: Add ideas for content in the chat

#### Thank you for your participation!



#### CMS Fact Sheet

#### Alliant HQIC Fact Sheet

≈ ALLIANT

MAKING HEALTH CARE BETTER

Innovation Contractor (NQIIC) with Demonstrated Success in

Recruiting, Engaging and Improving Provider Performance As the quality improvement services group of Alliant Health

Solutions, Alliant Quality is a successful CMS contractor with a national footprint serving public and private customers

in 12 states. Alliant Quality successfully manages work and

· Operating as a clinically led and data-driven enterprise

· Having prior positive work with Hospital Improvement and

effectively meets clients' quality improvement needs by:

Demonstrating value across multiple clinical settings

Being an experienced CMS contractor

Providing customer service orientations

Innovation Networks (HIINs) and hospitals

Alliant Quality - A Network of Quality Improvement and

#### Hospital Quality Improvement Contractors (HQICs) | Your Quality Improvement Leaders for Acute Care

The Centers for Medicare & Medicaid Services (CMS) Quality Improvement Organization (QIO) Program is one of the largest federal programs dedicated to improving the quality of health care at the community level. Hospital Quality Improvement Contractors (HQICs) are strategic partners of the QIO Program that support this mission within hospital settings. Their initiatives are designed to improve health care quality, access, value and equity for people with Medicare.

Health care quality is the overarching goal. The QIO Program and HQICs connect and convene the right people to help solve the nation's most pressing health care challenges, one community at a time.

#### What are HQICs?

Hospitals in

5 Territories

9 Quality

Partners

4 Years

Improvement

49 States and

Data-driven. It's the data that help hospitals measure progress toward quality improvement (QI) gains. Hundreds of thousands of patients and families benefit from CMS-supported QI projects that make today's hospital stays safer and improve the quality of hospital care.

Dynamic and collaborative. HQICs partner with small, rural and critical access hospitals and facilities that care for vulnerable and underserved patients. Their quality improvement consulting and expertise – offered at no cost to the bospitals – belo hospital leaders and clinical teams develop local QI projects designed to:

- · Reduce opioid misuse and adverse drug events.
- · Increase patient safety with a focus on preventing hospital-acquired infections. · Refine care coordination processes to reduce unplanned admissions.

HQICs also share their QI resources to assist hospitals with pandemic responses and emergency preparedness.

Local.	Measurable.	Sustainable.
<ul> <li>Provide no-cost quality improvement consulting to help leadership teams understand and implement Medicare and other federal health care guidelines.</li> <li>Engage with hospital leaders and stakeholders to help tailor national Ql priorities to local conditions.</li> <li>Support health equity through patient and family engagement.</li> <li>Coordinate goal setting, communication, Ql resources and crisis response by facilitating partnerships with community, state and local organizations.</li> </ul>	<ul> <li>Help gather, analyze and interpret health care data to inform decisions that impact patients, families, partners and communities.</li> <li>Visualize data to help hospitals track progress toward local and national quality goals.</li> <li>Demonstrate how hospital processes can evolve in response to real-time data.</li> </ul>	<ul> <li>Create and spread learning opportunities for today's evidence- based best practices.</li> <li>Develop peer and community networks for learning, collaboration and sharing.</li> <li>Teach and coach QI processes and techniques for lasting change.</li> </ul>
To I	earn More	

The four-year HQIC program will remain active through October 2024. Please visit OloProgram org to learn more about HQIC partners and QI initiatives.





ALLIANT

HEALTH SOLUTIONS

#### liant Quality Experience

Iliant Quality has demonstrated long-term success providing hospitals with technical assistance for quality reporting and neasure improvement. Our partnerships with Hospital Quality Improvement Contractors (HQICs) and hospitals have provided ssential value-added experience such as:

 Establishing long-term relationships with providers that impact HQIC measures, such as community partners/long-term care facilities for readmissions

Proven return on investment relative to time, resources and budget

Improvement rates relative to the specific aims

Implemented processes that impact short- and long-term efficiency goals



or more information on how Alliant Quality can assist your team, please contact hospitalquality@alliantquality.org. WWW.ALLIANTQUALITY.ORG



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#### **COLLABORATORS:**

Alabama Hospital Association Alliant Health Solutions Comagine Health Georgia Hospital Association KFMC Health Improvement Partners Konza

#### **Hospital Quality Improvement**

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#### Thank you for joining us! How did we do today?

Alliant Health Solutions



**AlliantQIO** 



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